READROATION NO 8598 FILED 1425

DEC 2 1993 - 3 30 PM

STATE OF ILLINOIS)
COUNTY OF COOK)

INTERSTATE COMMERCE COMMISSION

CERTIFICATE

The undersigned, Jean Fowler, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of the Bill of Sale dated November 18, 1993 with the original document thereof, and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 29th day of November, 1993.

Notary Public

"**OFFICIAL SEAL"** JEAN FOWLER

Notary Public, State of Illinois My.Commission Expires June 6, 1994

BILL OF SALE

CHEMICAL BANK

DEC 2 1993 -3 30 PM

INTERSTATE COMMERCE COMMISSION

as successor by merger to
Manufacturers Hanover Trust Company
as Trustee under Equipment Trust Agreement
Dated as of December 1, 1976
(Series 14)

to

UNION TANK CAR COMPANY

KNOW ALL MEN BY THESE PRESENTS, that Chemical Bank, as successor by merger to Manufacturers Hanover Trust Company, as Trustee under that certain Equipment Trust Agreement ("Agreement") dated as of December 1, 1976, by and between Trustee and Union Tank Car Company ("Company"), in consideration of the conveyance to Trustee of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and other compliance by Company with the terms of the Agreement, and particularly Section 5.06 thereof with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, does hereby sell, assign, transfer, set over and deliver unto Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by Company to Trustee pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto, hereby warranting that such Equipment is free and clear from all liens and encumbrances of Trustee.

TO HAVE AND TO HOLD the said Equipment unto Company and its successors and assigns forever.

THIS BILL OF SALE releases the Equipment described in Schedule B hereto from the lien of the Agreement, which was recorded with the Interstate Commerce Commission.

IN WITNESS WHEREOF, Trustee has caused this instrument to be duly executed by a proper corporate officer hereunto duly authorized, and its corporate seal to be hereunto affixed and attested, as of July 31, 1993.

CHEMICAL BANK
as successor by merger to
Manufacturers Hanover Trust Company

By

(CORPORATE SEAL)

Attest:

ERICA J. SOHERZ

Assistant Vice President

Its ASSISTANT SECRETARY

UTC2044

STATE OF NEW YORK)

COUNTY OF NEW YORK)

ss

On this day of November, 1993, before me, a Notary Public in and for said State and County, personally appeared ERICA J. SCHERZ and LO'ERIEN, to me personally known, who being by me duly sworn did say that they are, respectively, Assistant Vice President and ASSISTANT SECRETARY of Chemical Bank, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by prior authority; and said persons acknowledge that the execution of the foregoing instrument was the free act and deed of said Bank.

Notary Public

. My Commission Expires:

ANNABELLE DeLUCA
Notary Public, State of New York
No.01DE5013759
Qualified in Kings County
Certificate Filed in New York County
Commission Expires July 15, 1995

UTC2044

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT DESCRIPTION OF EQUIPMENT (WRECKED/RETIRED CARS) SCHEDULE B - SERIES R14

| QUANTITY | A.A.R. MECHANICAL CODE | CAPACITY GALLONS/ CUFT. | ROAD NUMBERS |
|----------|------------------------------|-------------------------|---|
| 6 | BOXT | 70 TON , | BCIT 841404, 841456, 841499, 841541, 841543, 841556 |
| 4 | GONT | 100 TON | UNPX 102377, 102472, 102554, 102556 |
| 1 | TA | 12,000 | UTLX 12844 |
| 2 | TA | 13,500 | UTLX 12641, 12661 |
| 8 | TM | 8,000 | UTLX 72144, 72167, 72177, 72209, 72216, 72262, 72286, 72290 |
| 1 | TM | 14,500 | UTLX 12449 |
| · 1 | TM | 16,000 | UTLX 78358 |
| 2 | TM | 17,000 | UTLX 72072, 72353 |
| 1 | TM | 20,000 | UTLX 71482 |
| 1 | TM | 23,500 | UTLX 71428 |
| 1 | TP | 17,300 | UTLX 27974 |
| 1 | TP | 25,000 | UTLX 96331 |
| 1 | TPI | 17,300 | UTLX 28953 |
| 30 | TOTAL | | |

